

Gary Altman, Chair  
Robert Ward  
John Canney  
Lincoln Heineman  
Chelsea Stevens



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Meeting ID: 161 339 9234

Staff

Padraic Lydon, Director

**Retirement Board Agenda  
Monday, August 17, 2026 at 10:00 AM**

**1. PRIM July 2026 Update; PRIM Quarterly Report**

**2. Executive Session Purposes 3 and 7 of the Open Meeting Law:**

“To comply with, or act under the authority of, any general . . . law”, that law being Exemption (c) of the Public Records Law (G.L. c. 4, §7(26)(c)); the board enters Executive Session in order to review applications for disability retirement benefits, accidental death benefits, member survivor allowance benefits, pension forfeiture as well as litigation strategy (Purpose 3).

**3. Legal Updates;**

**4. July Bank Reconciliations/Trial Balance, Cash YTD;**

**5. Annual Member Statement updates; Biennial Affidavits update; PERAC Memos; Updating BRS forms; 91A notifications; PERAC Emerging Issues reminder;**

**6. Appoint an Election Officer for Seats A and B for the Brookline Retirement Board Election on December 17, 2026 and adopt Board Election timetable;**

**7. Approve prior months (July) minutes, pension payroll, refunds, transfers and expenses;**

**8. Discussion of topics not reasonably anticipated 48 hours in advance of meeting.**

The Board reserves the right to consider items on the agenda out of order. The listing of matters is those reasonably anticipated by the Chair which may be discussed at the meeting at least forty-eight (48) hours prior to the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law. Items identified for discussion in Executive Session may be conducted in open session, in addition to or in lieu of discussion in Executive Session.

[Retirement Board Webpage](#)

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